

***Worldwide Study of the
Protective Relay Marketplace
in Electric Utilities:
2006-2008***

VOLUME III

**MARKET ASSESSMENT AND
OUTLOOK FOR PROTECTIVE RELAYS**

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by

**Newton-Evans Research Company, Inc.
Ellicott City, Maryland 21042**

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INTRODUCTION

2006-2008 Worldwide Study of the Protective Relay Marketplace in Electric Utilities:

VOLUME III

MARKET ASSESSMENT AND OUTLOOK FOR PROTECTIVE RELAYS

This report, the third volume of a four-volume series, is based on a mid-2006 survey-based study of key worldwide electric utility relay engineers and managers of systems protection and control.

Volume III, the market assessment and outlook for protective relays, provides information on generator protection, transmission line, distribution line, substation, transformer, motor protection, and industry operated substation relays.

Descriptions of the domestic and international protective relay market shares are provided, accompanied by tables and charts.

The estimates and forecasts contained in this report are based on four sources of information:

- 1) Utility surveys of more than 200 mostly large utilities in 20+ countries**
- 2) Manufacturer surveys of key protective relay suppliers and financial information obtained about and/or from suppliers.**
- 3) Economic information from a variety of public sector and private sector Sources**
- 4) Surveys of Industrial End-Users of Protective Relays**

Other volumes in this research series on protective relays include:

- Volume I: North American Utilities**
- Volume II: International Utilities**
- Volume IV: Supplier Profiles – Relay Manufacturers**