

The Newton-Evans Research Company

announces 2Q 2006 publication of

The World Market for Supervisory Control and Data Acquisition Systems in Gas & Oil Pipeline Operations and Gas Distribution Utilities:

2006-2007

Available June 30th



A multivolume study of the North American and international markets for supervisory control and data acquisition systems and pipeline management systems among pipeline operations and gas distribution utilities

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***The World Market for Supervisory Control and Data Acquisition Systems
in Gas and Oil Pipeline Operations and Gas Distribution Utilities:
2006-2007***

In recent years, Newton-Evans Research Company has conducted several research programs providing a clear view of the international market for supervisory control and data acquisition (SCADA) systems among electric, water and gas utilities, and gas and oil pipeline companies. This study is Newton-Evans' third *worldwide* study of gas and oil pipeline operations and gas distribution utilities (LDCs).

This new series will provide an in-depth appraisal of the central and remote site hardware, applications software, and communications services that oil and gas pipeline operations and gas distribution utilities will be requesting during their next round of procurements for SCADA systems.

The research study will result in a comprehensive and informative series of reports on control systems usage patterns and plans of pipeline operations and gas distribution utilities worldwide. The research program will assess the market sizes and will contain projections on a world-region basis, for the next several years. A separate report profiling more than 20 suppliers of oil/gas pipeline SCADA-related systems, software and services will also be available.

Sample Survey Topics

Ranking of Vendor Performance in Various "Best in Class" Categories

Dependency Level of Pipelines on SCADA Operations

Current SCADA System Vendors and Those to be Considered for Future Procurements

Choices of Open Systems Acceptable for Master Stations and in the Field

Interest in Knowledge-Based Modeling and Decision Management Techniques Applied to Traditional SCADA Solutions

Current and Planned Use of Gas-Driven and/or Electricity-Driven Compressors

Operation of Central Site Control Center and/or Regional Control Centers

Approaches for Reducing Vulnerability on Operational Pipeline SCADA systems

Research Methodology

The field survey work is being conducted using a variety of primary research methods, including personal interviews, mail and e-mail surveys, and follow-up fax and telephone interviews conducted by Newton-Evans staff.

Newton-Evans Research Company has established business partner centers in Argentina, Canada, Russia, England, and The Netherlands. This development provides an ideal opportunity to conduct a third global research program for the oil and gas pipeline business. Several recent computer and communications technology developments, the changing structure of the oil and gas pipeline industry throughout the world, the arrival of new market participants, and growth in the use of modern computer-based supervisory control and data acquisition systems in the worldwide pipeline industry pointed to the need for such an international study.

Key Issues Addressed in the Study Series

- ◆ Current use of supervisory control and data acquisition systems.
- ◆ Plans to upgrade/replace or install new SCADA systems by year-end 2007.
- ◆ Budget considerations and contract award dates.
- ◆ Approximate number of RTUs/PLCs currently installed and planned for installation in pipeline SCADA systems, as well as protocol and communications requirements.
- ◆ Specific functions and applications now being performed on SCADA systems, and plans for additional applications.
- ◆ Participation with ongoing cyber security initiatives, such as FIRST, PSIC and from AGA/GTI, API & IEC.
- ◆ Use of automatic blocking valves in the event of pipeline leak or rupture.

Ordering Information

To order *The World Market for Supervisory Control and Data Acquisition Systems in Gas and Oil Pipeline Operations and Gas Distribution Utilities: 2006-2007*, you may phone, fax, e-mail, or mail this form with a check (U.S. dollars), purchase order number, or credit card information to Newton-Evans Research Company, Inc., 10176 Baltimore National Pike, Suite 204, Ellicott City, Maryland 21042.

<input type="checkbox"/> Complete Three Volume Set	\$3,750.00
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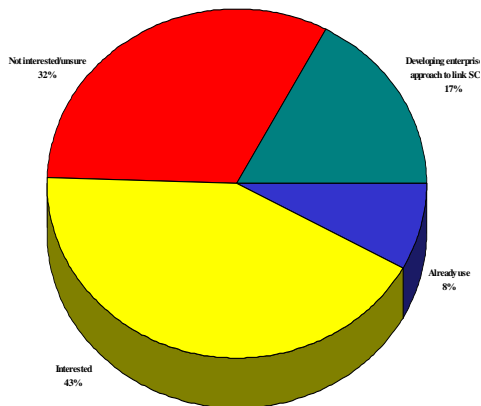
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Data Collected from the Study is Presented in the Text and Analysis and Visually through the Use of Many Presentation-Quality Charts and Graphs like the Following

Interest in Knowledge-based Modeling and Decision Management Techniques to be Applied to Traditional SCADA Solutions



Gas and Oil Participation with Ongoing Cyber Security Initiatives

