Overview of the 2017-2020 U.S. Transmission and Distribution Equipment Market

[SAMPLE]



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Definitions of terms

Remote Terminal Units: A Remote Terminal Unit is a microprocessor-controlled electronic device that interfaces objects in the physical world to a distributed control system or SCADA by transmitting telemetry data to the system from substation-based RTUs and poletopinstallations, and by using messages from the supervisory system to control connected objects.

Market Participants	Products	2017 U.S. Revenue	2017 U.S.
		\$MUSD	Market Share %
Advanced Control		\$	%
Systems			
GE		\$	%
QEI		\$	%
SEL		\$	%
Siemens		\$	%
Survalent		\$	%
Schneider Electric		\$	%
Others (DAQ Callisto,		\$	%
Emerson RAS, ABB, etc.)			
U.S. Total		\$	100%

Average	Unit	Price	Range
AVCIUEC	Ollic	1 1100	Nullec

Varies for a low-point-count pole-top RTU (sub-\$_) to about \$	$_{}$ for a high I/O
count substation unit.		

2017 U.S. Market Size Estimates in \$MUSD

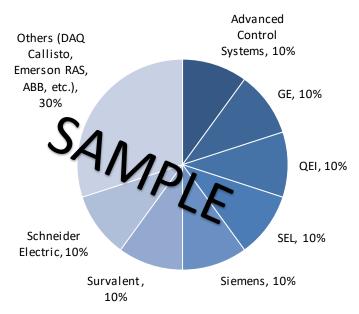
Total Utilities	Total Industrial	Total U.S.
\$	\$	\$

2018-2020 U.S. Outlook in \$MUSD

	2018	2019	2020
Low Estimate	\$	\$	\$
Med. Estimate	\$	\$	\$
High Estimate	\$	\$	\$

Market Share Assessment

EXAMPLE CHART



More reports in the T&D Market Summary Series:

High Voltage Series

Complete HV Series Price: \$975.00

HV01 - FACTS and RPC

HV02 - HVDC

HV03 - Air Insulated Substations

HV04 - Gas Insulated Substations

HV05 - Air Insulated Switchgear

HV06 - Gas Insulated Switchgear

HV07 - High Voltage Bushings

HV08 - High Voltage Capacitors

HV09 - High Voltage Circuit Breakers

HV10 - HV Disconnect Switches

HV11 - High Voltage Circuit Switchers

HV12 - HV Instrument Transformers

HV13 - Air Core Reactors

HV14 - HV Surge Arrestors

HV15 - Generator Circuit Breakers

<u>Power and Distribution Transformer Series</u> Complete Transformer Series Price: \$975.00

TX01 - Mobile Transformers

TX02 - Medium Power Transformers

TX03 - Med-Large Power Transformers

TX04 - Large Power Transformers

TX05 - Very Large Power Transformers

TX06 - Shunt Reactors

TX07 - Special Transformers (Arc, Furnace)

TX08 - Distribution Transformers (OH, Oil, 5kva+)

TX09 - Distribution Transformers (Dry Type)

TX10 - Transformer Life Management Services

TX11 - Transformer Monitoring and Diagnostics

TX12 - Phase Shifting Transformers

Control Systems and Services Series

Complete Control Systems and Services Series Price: \$975.00

CS01 - EMS Systems Integration

CS02 - Distribution SCADA

CS03 - Geographic Information Systems

CS04 - Customer Information Systems

CS05 - Outage Management Systems

CS06 - Meter Data Management Systems

CS07 - Mobile Workforce Management Systems

CS08 - Advanced Distribution Automation

CS09 - Electric Power Market Management System

CS10 - Cyber Security Software for Control Systems

CS11 – Generation Management Systems

Protection and Control Series:

Complete Series Price: \$875.00

PR01 - Feeder Relays

PR02 - Line Differential Relays

PR03 - Generator Relays

PR04 - Motor Control Relays

PR05 - Electro-Mechanical Relays

PR06 - Drop-In Control Houses

PR07 - Synchrophasors (PDUs/PDCs)

PR08 - Teleprotection

Distribution Automation Series.

Complete Series Price: \$975.00

DA01 - Automatic Circuit Recloser Controls

DA02 - DA/DMS System Components

DA03 - Voltage Regulators

DA04 - Capacitor Bank Controllers

DA05 - Fault Indicators (same report as MV17)

DA06 - Pole Top RTUs

DA07 - Line Mounted Monitoring Devices

DA08 - Communications Components for DA

DA09 - Engineering Services for DA

Substation Automation Series:

Complete Series Price: \$975.00

SA01 - Remote Terminal Units

SA02 - Programmable Logic controllers

SA03 - Substation Automation Platforms

SA04 - Multifunction Meters and Recorders

SA05 - Inter-Utility Revenue Meters

SA06 - Digital Protective Relays

SA07 - Digital Fault Recorders

SA08 - Sequence of Events Recorders

SA09 - Power Quality Recorders

SA10 - Substation Reclosers

SA11 - Substation Automation Integration Specialists

SA12 - Substation Communications

SA13 - Substation Voltage Regulators

SA14 - Substation Precision Timing Clocks

Medium Voltage Series

Complete MV Series Price: \$1,500.00

MV01 - Air Insulated Metal Clad Switchgear

MV02 - MV Motor Controllers

MV03 - MV Gas Insulated Switchgear

MV04 - Automatic Circuit Reclosers

MV05 - Outdoor Distribution Circuit Breakers (5-38kv)

MV06 - Load Interrupter Switchgear

MV07 - Overhead Disconnect Switches (15-38kv)

MV08 - Sectionalizers

MV09 - Fused Cutouts

MV10 - Pad Mounted Switchgear

MV11 - Submersible Switchgear

MV12 - Bus Duct and Bus Bar

MV13 - Substation Class Pad Mounted Capacitors

MV14 - Current/Instrument Transformers

MV15 - Fault Current Limiters

MV16 - Fault Current Indicators and Faulted Circuit Indicators

MV17 - Current Limiting Fuses and Fuse Links

MV18 - Surge Arresters

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